

Action Tax Services

'Success Starts with Action'



Income Tax Return Checklist

Rental Property

This checklist can be used as a guide to bring all relevant information with you to complete your Income Tax Return: (*Please make sure all documents provided is for the period 01/07/2023 to 30/06/2024*)

Income

- Gross rental income
- Other rental related income (e.g. insurance recoups)

Expenses

- Interest on mortgage
- Agent management fees/commission (Year End Rental Statement- from Real Estate)
- Agent inspection fees
- Advertising
- Bank charges
- Borrowing expenses
- Building & structural improvement write-off (Depreciation Report)
- Cleaning
- Depreciation (attach a copy of schedule)
- Insurance
- Pest control
- Postage and sundries
- Gardening/lawn mowing

Council Rates:

- July- December 2023
- January- June 2024

Water Rates:

- July- December 2023
- January- June 2024

- Land tax
- Repairs and maintenance
- Any Other rental expenses (please specify)_____

If you have any queries before your appointment please contact our office.

Office:

Shop 15, Moranbah Fair
12-14 St Francis Drive

Postal:

PO Box 318
MORANBAH QLD 4744

P: (07) 4941 7620

E: Stacey@ataxs.com.au

E: Admin@ataxs.com.au

